

Approved: May 2018 Updated: May 2025

Next review point: May 2026

Sound and Music

Contents

- 1 Data Protection Policy overview 3
- 2 Definitions 3
- 3 Our core commitments 4
- 4 Data we collect 5
- 5 How is data stored and who has access to it? 14
- 6 Privacy Policy 19
- 7 Compliance with other Data Protection Principles 26
- 8 Transfer Limitations 27
- 9 Third Party Platforms 27
- 10 Key Risks 27
- 11 Governance 28

- 12 Confidentiality and Disclosure Requests 28
- 13 Communication of the Policy 28
- 14 Data Subject Rights 28
- 15 External Complaints 29
- 16 Contacting Sound and Music 30

1 Data Protection Policy overview

In order to operate efficiently, Sound and Music collects information about the people it works with, those who use its services and products, those who financially support us and those who sign up to the organisation's communications.

This data may include personal data which is collected and used in order to improve Sound and Music's work, to inform planning and developments and to communicate and deliver national activity. Sound and Music collects different types of data to inform and improve its offer, to campaign and lobby for change and to update users and audiences on activity and opportunities.

Sound and Music collects information from a range of individuals, and this **Data Protection Policy and Privacy Policy** outlines how and why that data is used, how it is stored and how it is protected.

This **Data Protection Policy** has been revised and developed in line with the <u>General Data Protection Regulation ('the GDPR')</u> which came into force in the UK from 25 May 2018. The GDPR aims to protect all individuals' personal and sensitive data and replaces the previous Data Protection Act 1998 ('the DPA').

There is more information about the GDPR and its 'five principles' here.

Each of Sound and Music's websites sit broadly under this Policy whilst providing its own bespoke policies and processes.

These include:

- Soundandmusic.org
- Britishmusiccollection.org.uk
- <u>Thesampler.org</u>
- Minuteoflistening.org
- musicpatron.com

Sound and Music is committed to reviewing this policy annually.

This process will be led by its registered <u>Data Protection Officer</u>, Finn Grant, the Head of External Engagement, supported by the Chief Executive and Board of Trustees.

2 Definitions

'Personal data' is <u>defined under GDPR</u> as being "any information relating to an identified or identifiable natural person. An identifiable person is one who can be identified, directly or indirectly, in particular by reference to an identifier such as a name, an identification number, location data, online identifier (including cookies) or to one or more factors specific to the physical, physiological, genetic, mental, economic, cultural or social identity of that person".

It can include a variety of information, including names, addresses, contact details, age, ethnicity, gender, financial details and other personal details. The GDPR also specifically addresses the data and rights of living individuals. It may also include identifying collateral such as photographs, videos, audio and biographies.

Sound and Music can hold personal data for a limited timeframe, as long as that timeframe is clear to the individuals and consent is obtained, as outlined below.

Under the GDPR potentially 'sensitive personal data' is called 'special category data' and this is defined as "data consisting of racial or ethnic origin, political opinions, religious or philosophical beliefs, or trade union membership, genetic data, biometric data, data concerning health or data concerning a natural person's sex life or sexual orientation".

3 Our core commitments

In creating this updated Data Protection and Privacy Policy in 2018, Sound and Music:

- Undertook training with the Senior Management and the wider executive team
- Instated an internal Steering Group to oversee this work
- Sought qualified external advice and legal support
- Registered as a Data Controller with the <u>Information Commissioner's Office</u>
- Assigned an internal <u>Data Protection Officer</u>

Since the creation of the initial post-GDPR policy in 2018, Sound and Music has fulfilled the following commitments:

- Gain consent from all individuals on all mailing lists and databases via 'opt in' methods – by May 2018
- Take all reasonable steps to ensure that personal data is always kept secure against unauthorised or unlawful loss or disclosure – by May 2018
- Review all third-party relationships and wider data protection compliance by October 2018
- Ensure that all members of the organisation are sufficiently trained and that those managing or handling personal data understand the responsibilities for upholding this Data Protection and Privacy Policy and best practice – by December 2018

- Undertake a comprehensive audit of all data held by the organisation, improving processes and storage in line with or exceeding legal requirements

 by April 2019
- Document all training, meetings, improvements and decisions made regarding the organisation's policy for the collection, storage and use of data – by May 2019
- Publish a new policy in line with the development of a new Primary Platform www.soundandmusic.org – by Oct 2020
- Review and update external Data Sharing Agreements by Dec 2021
- Update this policy to reflect any developments pertaining to Music Patron by Jan 2022
- Revisit Policy in-line with any programme changes March 2024
- Review all third-party relationships and wider data protection compliance by March 2024 then annually

Going forward, Sound and Music further commits to:

- Undertake an assessment, evaluation and review of this Policy and all related processes annually or sooner as required
- Ensure that all new members of the organisation are sufficiently trained and that those managing or handling personal data understand the responsibilities for upholding this Data Protection and Privacy Policy and best practice – ongoing
- Develop a process to ensure best practice for passwords and internet security
 ongoing
- Review all contracts and requirements pertaining to working with external providers, advisors and freelancers – ongoing
- Seek qualified external advice and legal support to review Policy changes by July 2026
- Review all mailing lists, contacting all subscribers with a 'continue to hear from us' opt in – October 2025

- Seek advice on Privacy and Electronic Communications Regulations by March 2026
- Secure the government led Cyber Essentials Certificate and develop an internal IT Security Policy by March 2026
- Identify a board champion to support with data-related developments by March 2026
- Monitor <u>Data Use and Access Bill (DUA)</u> currently passing through Parliament and update policy as required by March 2026

4 Data we collect

Sound and Music works with many different individuals and collects different types of information, as a 'Controller' of data (see GDPR definition here).

Sound and Music can break down the individuals from whom it collects data, and how and what data it collects, into eight categories, as outlined below:

Data subject	How data is collected?	What data is collected?	Lawful basis for processing	How is the data used?
Applicants to Sound and	In three ways:	Application form:	Application form:	Application form:
Music programmes and	In an application form	 Personal data including name, 	Applicants give Sound and	To enable and inform the
opportunities (which	In an Equal Opportunities	location, age, education and	Music consent to hold personal	shortlisting and selection of
includes adult composers and	monitoring form	contact details	and sensitive personal data for	participants, and to meet
music creators	 Via email and/or Survey 	Sensitive personal data	the duration of the application	any access requirements, in
	Monkey and/or Airtable	including gender, ethnicity,	process, for the purposes of	line with Sound and Music's
	and/or Zoom	sexual orientation, disability	communication and the	Equity, Diversity and
		and health	selection process itself	<u>Inclusion Policy</u> and Action
		Equal Opportunities	Equal Opportunities monitoring	Plan
		monitoring form:	form:	Equal Opportunities
		 Includes data about age, 	Collected in order to meet a	monitoring form:
		location, socio-economic	contractual obligation to Arts	In order to measure
		background, ethnicity, gender,	Council England regarding their	progress this information is
		disability and sexual	support of our work. For more	anonymised and aggregated
		orientation	information see the Arts	for monitoring, reporting,
			Council's Standard Terms and	evaluating and campaigning
			Conditions for National	purposes
			Portfolio Organisations (Section	

Selected applicants and participants in Sound and Music's programmes (which includes adult composers and music creators)	In three ways: In a registration form In an application form Via email and/or Survey Monkey and/or Airtable and/or Zoom	Application form: • As outlined above Registration Form: • Personal data including name, location, age, education and contact details Marketing collateral: • Includes data such as name, location, web links, social links, images and audio and visual material	6) and our Equity, Diversity and Inclusion Policy Application form: • As outlined above • Furthermore, successful applicants give Sound and Music consent to hold personal and sensitive data for monitoring, reporting, evaluating and campaigning purposes Registration form: • Participants give Sound and Music consent to hold personal data for the purposes of communication and secure attendance to our online events Marketing collateral: • Sound and Music has a legitimate interest in capturing this information in order to promote, profile and showcase those participating on our programmes	Application form: • As outlined above • Anonymised and aggregated for monitoring, reporting, evaluating and campaigning purposes, in line with Sound and Music's Equity, Diversity and Inclusion Policy and Action Plan Registration form: • To ensure secure attendance at our online events Marketing collateral: • To inform effective delivery of agreed promotional activity • To create marketing materials and content • To meet any access requirements
Applicants to Sound and Music programmes and opportunities (which includes young composers, children, young people and others)	 In two ways: In an application form via Airtable In an Equal Opportunities monitoring form via Survey Monkey 	 Application form: Personal data including name, location, age, education and contact details Personal data for Parents including name, location and contact details 	 Application form: Applicants give Sound and Music consent to hold personal and sensitive personal data for the duration of the application process, for the purposes of 	 Application form: To enable and inform the shortlisting and selection of participants, and to meet any access requirements, in line with Sound and Music's Equity, Diversity and

		 Sensitive personal data including gender, ethnicity, sexual orientation, disability and health Equal Opportunities monitoring form: Includes data about age, location, socio-economic background, ethnicity, gender, disability and sexual orientation 	communication and the selection process itself Equal Opportunities monitoring form: • Collected in order to meet a contractual obligation to Arts Council England and the Department for Education regarding their support of our work. For more information see the Arts Council's Standard Terms and Conditions for National Portfolio Organisations (Section 6) and our Equity, Diversity and Inclusion Policy	Inclusion Policy and Action Plan Equal Opportunities monitoring form: In order to measure progress this information is anonymised and aggregated for monitoring, reporting, evaluating and campaigning purposes
Selected applicants and participants to Sound and Music programmes and opportunities (which includes young composers, children, young people and others)	In three ways: In a registration form In an application form Via email and/or Survey Monkey and/or Airtable and/or Zoom	 Application form: As outlined above Registration Form: Personal data including name, location, age, education and contact details Marketing collateral: Includes data such as name, location, web links, social links, images and audio and visual material 	 Application form: As outlined above Furthermore, successful applicants give Sound and Music consent to hold personal and sensitive data for monitoring, reporting, evaluating and campaigning purposes Registration form: Participants give Sound and Music consent to hold personal data for the purposes of communication and secure attendance to our online events Marketing collateral: 	 Application form: As outlined above Anonymised and aggregated for monitoring, reporting, evaluating and campaigning purposes, in line with Sound and Music's Equity, Diversity and Inclusion Policy and Action Plan Registration form: To ensure secure attendance at our online events Marketing collateral:

			Sound and Music has a legitimate interest in capturing this information in order to promote, profile and showcase those participating on our programmes	 To inform effective delivery of agreed promotional activity To create marketing materials and content To meet any access requirements
Featured composers and artists (which includes anyone profiled on any of our online platforms or marketing content including on the British Music Collection and Minute of Listening)	 In three ways: Via online subscription Via online registration forms Via email and/or Airtable 	 Online subscription: Includes data such as name, location, age and contact details Online registration: Includes data such as name, location, age, gender, economic and profession and unique preferences Marketing collateral: Includes data such as name, location, contact details, web links, social links, images and audio and visual material 	Subscribers or registrants: Give Sound and Music consent for to hold their personal data for the purposes of profiling their work or activity or for the purposes of communication Marketing collateral: Sound and Music has a legitimate interest in capturing this information in order to promote, profile and showcase those working on our programmes	Online subscription and registration: To inform and improve platforms and services To enable users to create, contribute and access content To ensure a relevant and bespoke experience for users To communicate with users and participants Marketing collateral: To inform effective delivery of agreed activity To create marketing materials and content

Contributors and subscribers (which includes users creating profiles on any of Sound and Music's online platforms, subscribers to newsletters and other ecommunications)	In two ways: • Via online subscription • Via online registration	Online subscription: Includes data such as name, location, age, economic, professional and contact details Online registration: Includes data such as name, location, age, gender, economic and profession and unique preferences	Contributors and subscribers: • Give consent for Sound and Music to hold their personal data for the purposes of communication	Online subscription and registration: • To inform and improve platforms and services • To enable users to create, contribute and access content • To ensure a relevant and bespoke experience for users • To communicate with users and participants • To support monitoring, evaluation and campaigning
Donors (which includes individual donors and individuals working for funding bodies)	In two ways: Individual donors: Via PayPal and/or Stripe Via post Via telephone Individuals working for funding bodies: Via email Via post Via telephone	 Individual donors: Name, address, email, telephone number Individuals working for funding bodies: Name and work contact details, email address, telephone number and professional title 	Individual donors: • To give Sound and Music consent for the purpose of claiming gift aid and for the purposes of communication, or Consent to regular gifts i.e., monthly donations Individuals working for funding bodies: • To give Sound and Music consent for the purpose of claiming gift aid and for the purposes of communication, or Consent to regular gifts i.e., monthly donations	 Individual donors: For the purpose of claiming gift aid To ensure that donors are contacted with the most appropriate, timely and relevant communication To better understand the background of the people who support Sound and Music and assist the organisation in making appropriate requests to supporters

				To monitor and evaluate donors' experience Individuals working for funding bodies Contained within CRM system for the purpose of managing relationship and correspondence with funding body
Music Patron (patrons including prospective patrons)	Patrons: • Via musicpatron.com • Google Workspace • Stripe • GoCardless Prospective Patrons: • Via convertkit subscriptions	Patrons: Name, address and email Prospective patrons: Name and email	Patrons: • To give Sound and Music consent for the purpose of claiming gift aid and for the purposes of communication, or Consent to regular gifts i.e., monthly donations Prospective Patrons: • To give consent for Sound and Music to hold their personal data for the purposes of communication	Patrons: For the purpose of claiming gift aid To ensure that donors are contacted with the most appropriate, timely and relevant communication To monitor and evaluate Patrons' experience To allow composers to communicate with their patrons Prospective Patrons To communicate relevant information
Music Patron (composers including prospective composers)	Composers • Via sign-up forms • Via airtable forms Prospective Composers • Via convertkit subscriptions • Via airtable forms	Composers: Name, address, email, bank details Prospective composers: Name and email	Composers: To give Sound and Music consent for the purpose of paying them patrons' donations and for the purposes of communication	• For the purpose of ensuring the smooth payment of patron donations to composers

			Prospective Composers: To give Sound and Music consent for the purposes of communication.	To allow the Music Patron team to effectively support composers To monitor and evaluate composers' experience Prospective composers To communicate when Music Patron is accepting new composers
Music Patron (including interested parties and organisations)	 In two ways: Via convertkit subscriptions Email and/or phone and/or zoom interviews 	Online subscription: Includes data such as name, location, age, economic, professional and contact details Email, phone, Zoom interviews: Includes data such as name, age, economic, professional, contact details	 Subscribers: To give consent for Sound and Music to hold their personal data for the purposes of communication Interviewees: To give consent for Sound and Music to hold their personal data for the purpose of informing and improving platforms and services 	 Subscribers: To inform and improve platforms and services To enable users to create, contribute and access content To ensure a relevant and bespoke experience for users Interviewees: To communicate with users and participants To support monitoring, evaluation and campaigning
Applicants for employment or Board membership	In two ways:In an Application Form and an Equal Opportunities monitoring form	 Application form: Personal data including name, location, and contact details (Voluntary question in the application form) Sensitive personal data including gender, ethnicity, disability, 	 Application form: Applicants give Sound and Music consent to hold personal and sensitive data for the duration of the selection process 	 Application form: To enable the shortlisting and selection of candidates and to meet any access requirements, in line with Sound and Music's Equity.

		socio-economic background, health and sexual orientation - in line with Sound and Music's Equity, Diversity and Inclusion Policy Equal Opportunities monitoring form: Includes data about age, location, socio-economic background ethnicity, gender, disability and sexual orientation	Sound and Music also has a legitimate interest in holding forms of personal data that allow Sound and Music to communicate with applicants as part of the selection process Equal Opportunities monitoring form: This information is collected as part of Sound and Music's contractual agreement and requirements in order to report on progress, you can find out more about this in our Equity. Diversity and Inclusion Policy	Diversity and Inclusion Policy and Action Plan Equal Opportunities monitoring form: • In order to measure progress this information is anonymised and aggregated for monitoring, reporting, evaluating and campaigning purposes
Selected applicants for employment or Board membership	In a Selected Equal Opportunities monitoring form	Selected Equal Opportunities monitoring form: • Includes data about age, location, socio-economic background ethnicity, gender, disability and sexual orientation	Selected Equal Opportunities monitoring form: This information is collected as part of Sound and Music's contractual agreement and requirements in order to report on progress, you can find out more about this in our Equity, Diversity and Inclusion Policy	Selected Equal Opportunities monitoring form: • In order to measure progress this information is anonymised and aggregated for monitoring, reporting, evaluating and campaigning purposes

External advisers (which includes partner organisations, steering and advisory group members, external selection panel members and patrons)	Via contracts and agreements	Contracts and Agreements: Personal data including name, location, contact and payment details Equal Opportunities monitoring form: Includes data about age, location, socio-economic background, ethnicity, gender, disability and sexual orientation	 Contracts and Agreements: Sound and Music has a legitimate interest in holding personal data relating to external advisers which is to facilitate efficient communication with them In some cases, Sound and Music may hold such data in order to fulfil contractual obligations Equal Opportunities monitoring form: This information is collected as part of Sound and Music's contractual agreement and requirements in order to report on progress, you can find out more about this in our Equity, Diversity and Inclusion Policy 	Contracts and Agreements: To ensure effective communication To set up payment processes and contractual agreements Equal Opportunities monitoring form: In order to measure progress this information is anonymised and aggregated for monitoring, reporting, evaluating and campaigning purposes
External suppliers (which includes designers, developers and freelance providers)	 In two ways: Via contracts and agreements Email and/or phone and/or zoom interviews 	Personal data including name, location, contact and payment details	Sound and Music has a legitimate interest in holding personal data relating to external advisers which is to facilitate efficient communication with them In some cases, Sound and Music may hold such data in order to fulfil contractual obligations	Contracts and Agreements: To ensure effective communication To set up payment processes and contractual agreements

5 How is data stored and who has access to it?

Sound and Music stores different types of data, for different time periods. Below is an overview of how long data is stored for and the intended usage:

Category of individual	How the data is stored and for how long	Who has access?
Applicants to Sound and Music programmes and opportunities (which includes adult composers and music creators)	 Application form: Stored on Airtable platform Forms are also shared digitally with any external panellists, who are contractually required to keep the data secure and to delete the score sheets after their work for the organisation is completed No longer than 6 months after the end of the project 	Application forms: • Named Sound and Music team members • Named members of the external shortlisting panel Equal Opportunities monitoring form: • All members of the organisation
	 Equal Opportunities monitoring form: SurveyMonkey Separated at point of submission from Application Form As non-identifiable data 	
Participants to Sound and Music programmes and opportunities (which includes adult composers and music creators)	 Registration form: Stored on Zoom platform, then downloaded on to Sound and Music's secure server after the event has finished For up to 6 months following the event date. Zoom automatically deletes data after this period and we retain only the information that provides evidence of consent to signing up to our mailing list 	Registration form: Named Sound and Music team members Named members of the external shortlisting panel Marketing collateral: Assigned Creative Project Leaders Head of Programmes Head of External Engagement
	 Marketing collateral: Airtable or Google Drive Sound and Music secure server (SharePoint) Sound and Music's secure server 	Communications and Insights Manager Executive and Programmes Coordinator

	For up to a two-year period, unless otherwise requested by the individual	
Applicants to Sound and Music programmes and opportunities (which includes young composers, children, young people and others)	 Application form: Stored on Airtable platform No longer than 12 months after the end of the project Equal Opportunities monitoring form: SurveyMonkey Separated at point of submission from Application Form As non-identifiable data 	Application forms: • Named Sound and Music team members Equal Opportunities monitoring form: • All members of the organisation
Participants to Sound and Music programmes and opportunities (which includes young composers, children, young people and others)	Application form: Stored on Airtable platform Stored on Zoom No longer than 6 months after the end of the project (unless otherwise stated) Equal Opportunities monitoring form: SurveyMonkey Separated at point of submission from Application Form As non-identifiable data	Application forms: • Named Sound and Music team members Equal Opportunities monitoring form: • All members of the organisation
Featured composers and artists (which include anyone profiled on any of our online platforms or marketing content including on the British Music Collection and Minute of Listening)	 Online subscriptions: Mailchimp For up to a five-year period, unless otherwise requested by the individual Online registration: Individual platforms For up to a five-year period, unless otherwise requested by the individual Marketing collateral: Airtable or Google Drive 	Online subscriptions:

	 Sound and Music's secure server (SharePoint) For up to a five-year period, unless otherwise requested by the individual 	All members of the organisation, unless otherwise stated
Contributors and Subscribers (which include users creating profiles on any of Sound and Music's online platforms, subscribers to newsletters and other e-communications)	As outlined above	As outlined above
Donors (which include individual donors and individuals working for funding bodies)	 PayPal Stripe Salesforce Mailchimp GiveWP Donorfy For up to a five-year period, unless otherwise requested by the individual 	 Head of External Engagement Fundraising Coordinator Communications and Insights Manager Finance Manager
Music Patron Contacts – Non composers (which includes individual patrons, prospective patrons, composers, prospective patrons, interested parties and organisations)	Online subscriptions: ConvertkitMusicpatron.com backend database for up to a five-year period, unless otherwise requested by the individual Google Workspace Stripe GoCardless Interview data: Spreadsheet on Sound and Music' secure server For up to a five-year period, unless otherwise requested by the individual	Online subscriptions Head of Music Patron Campaign and Community Manager Composer Liaison manager Interview data: Head of Music Patron Campaign and Community Manager Composer Liaison manager Named Sound and Music team, board members or Music Patron Steering Group
Music Patron composers	 Application form: Stored on Airtable platform Forms are also shared digitally with any external panellists, who are contractually required to keep the 	 Application forms: Named Music Patron team members Named members of the external shortlisting panel Equal Opportunities monitoring form:

	data secure and to delete the score sheets after their work for the organisation is completed • No longer than 12 months after the end of the project Equal Opportunities monitoring form: • SurveyMonkey • Separated at point of submission from Application Form • As non-identifiable data	All members of the organisation
Applicants for employment or Board membership	 Application Form: Airtable or via named email contact [Board / Trustee recruitment only] No longer than 6 months after end of recruitment process Equal Opportunities monitoring form: SurveyMonkey Separated at point of submission from application form As non-identifiable data 	Application Form: • External HR Consultant • Chief Executive • Named Sound and Music team or board members • Executive and Programmes Coordinator Equal Opportunities monitoring form: • All members of the organisation
Selected applicants for employment or Board membership	Equal Opportunities monitoring form: • SurveyMonkey • As non-identifiable data	Equal Opportunities monitoring form: • All members of the organisation
External advisers (which includes partner organisations, steering and advisory group members, external selection panel members and patrons)	Contracts and agreements: • Sound and Music's secure SharePoint site • For up to a five-year period, unless otherwise requested by the individual	Contracts and agreements:

External suppliers (which includes designers, developers and freelance providers)	Contracts and agreements: Sound and Music's secure SharePoint site For up to a five-year period, unless otherwise requested by the individual	• All members of the organisation
--	---	-----------------------------------

6 Privacy Policy

Sound and Music complies with the 'Lawfulness, Fairness and Transparency' principle by providing data subjects with the following Privacy Policy which is clearly available across all of its platforms and websites.

Sound and Music is committed to protecting your personal information.

We want our services to be safe and enjoyable environments for everyone. This section answers some important questions about how we collect, use and protect your personal details.

When you interact with Sound and Music, we sometimes receive personal information about you. For example, if you write to us or sign up to a newsletter, you might tell us who you are, how we can contact you, where you live and what you think of us.

6.1 Information we may collect

We collect personal data about:

- Applicants to Sound and Music's programmes
- Participants in Sound and Music's programmes
- Prospective applicants to Sound and Music's programmes
- Contributors and subscribers
- Donors and Patrons
- Applicants to employment and board
- Employees and Board of Trustees
- External advisers

• External suppliers

The personal data we collect might include name, date of birth, email address, postal address, financial details and telephone number. We may also collect anonymised Equal Opportunities monitoring data which includes information about protected characteristics and socio-economic background.

6.2 How we collect your information

Across Sound and Music's platforms the organisation may collect and process the following data about you:

- Information that you provide by filling in forms on our websites; this includes information provided at the time of registering to use our site, subscribing to our services, applying for an opportunity, posting material and requesting further information
- Information that you provide by making a donation, including your email, donation amount and address. We do not collect your financial data (this is handled by third-party platform Stripe)
- We may also ask you for information when you report a problem with our sites, services or programmes
- If you contact us, we may keep a record of that correspondence for administration purposes
- We may also ask you to complete surveys that we use for research purposes, although you do not have to respond to them
- Details of your visits to platforms including but not limited to traffic data, location data, devices and other behavioural data (collected via third-party platform Google Analytics)

6.3 Why we collect your information

We collect information for the purposes set out in this Policy. There are a number of lawful bases for our data processing, depending on the activity (see Part 4 of this document).

These lawful bases include:

- your consent for the:
 - processing which is necessary for the performance of a contract to which you are a party (if you fail to provide this information, we may be unable to perform the contract)
 - processing which is necessary for compliance with our legal or funding obligations
 - processing which is necessary for the purpose of the legitimate interest pursued by us or a third party, except where your rights as a data subject override our legitimate interest

6.4 How we use your information

When using Sound and Music's platforms you authorise us to use your personal information for the following purposes, as outlined above in this Policy:

- To the extent reasonably necessary to provide the services which are available through the website by us or our partners
- To enable us to review, develop and improve our services and provide you and other users with relevant information about our services (e.g., through a newsletter or a news alert)
- To personalise the way Sound and Music content is presented to you (e.g., if you tell us your postcode, we may use this information to customise our communications with you)

6.5 Third Parties

Sound and Music only works with third parties who are fully GDPR compliant.

We may share personal data with the following third parties:

- Mailchimp
- Convertkit
- Gocardless
- Dovetail
- Zoom
- Salesforce
- Donorfy
- PayPal
- <u>WooCommerce</u>
 - <u>Google Drive</u>
- <u>Dropbox</u>
- <u>Eventbrite</u>
- <u>Infogram</u>
- <u>Hotjar</u>
 - <u>Airtable</u>
 - <u>SurveyMonkey</u>
- <u>CAF Bank Online</u>CAF Bank Online
- <u>Stripe</u>
- With the explicit consent of participants in our programmes, we may also share their personal data with organisations we are partnering with in order to deliver those programmes

- Sound and Music may share your personal information with third parties for marketing purposes in accordance with Your Preferences
- If you do not want us to share your personal data with any third party for marketing purposes, please let us know using the contact details below or by updating **Your Preferences** on the relevant platform

Sound and Music may need to provide your information to freelance contractors and suppliers who provide services on our behalf, to the extent necessary to enable you to receive those services.

When you make a donation to Sound and Music, information is transmitted through the third-party Wordpress plugin GiveWP, and the payment information is processed by third-party provider Stripe.

By donating through Stripe and GiveWP, you agree to accept their **Terms and Conditions** for use of their services, including their **Privacy Policy**. Donation information such as name, address, date and amount is recorded on our CRM system Donorfy (no card payment details are stored here).

Sound and Music strongly suggest that you read their **Privacy Policy** when using their service as we are not responsible for data you share with them.

Sound and Music may also need to disclose your information if required to do so by law or as expressly permitted under applicable data protection legislation.

Our website may, from time to time, contain links to and from the websites of our partner networks, advertisers and affiliates. If you follow a link to any of these websites, please note that these websites have individual **Privacy and Cookies Policies** and that Sound and Music does not accept any responsibility or liability for these policies. Please check these policies before you submit any personal data to these websites.

6.6 How long we keep your information for

Sound and Music will not keep your information for longer than is necessary.

We will retain your information for any period required by law, for example for compliance with HMRC and/or employee requirements.

Where we are not under a legal obligation to retain your information, the organisation has determined what is necessary by reference to the lawful basis for processing set out above and our legitimate interests please see the table above for further information.

If you have any questions about how long we keep your information, please **contact us**

6.7 How we protect your information

Sound and Music take appropriate technical and organisational measures to ensure that the information disclosed to us is kept secure, accurate and up to date.

This includes ensuring all staff are kept up to date on best practice for passwords and internet security.

We also ensure information is kept only for so long as is necessary for the purposes for which it is used.

Sound and Music works with an external IT Support organisation which have the ISO27001 security standards in place which protect your information, as part of this policy we will be registering with the government led Cyber Essentials Certificate to ensure that our systems comply with network changes, IT practices and with the implementation of relevant security procedures.

Sound and Music uses a secure service when you make a donation through our website, via a virtual gateway operated by Stripe.

You should be aware that the use of the Internet is not entirely secure and although Sound and Music will do our best to protect your personal data, we cannot guarantee the security or integrity of any personal information which is transferred from you or to you via the Internet.

Any transmission is at your own risk.

Once we have received your information, Sound and Music will use strict procedures and security features such as encryption to try to prevent unauthorised access.

6.8 Your data protection choices

Subscribers can manage all their subscription options, including email notification and newsletter preferences across Sound and Music's platforms, under **Your Preferences**, within their subscriber account settings.

For example, should you wish, you can 'opt in' or 'opt out' of receiving direct marketing or fundraising messages from us at any stage by deselecting the relevant box on your options page and saving the changes.

Sound and Music will not disclose your personal information to third parties for advertising or marketing purposes unless you specifically agree.

6.9 Security

Sound and Music has security measures in place to ensure as far as is reasonably possible that your personal information is protected and kept confidential.

However, by submitting your personal information to us, you acknowledge that we cannot guarantee the security or confidentiality of your personal information as it

may be compromised by unauthorised access, hardware or software failure or other relevant factors.

If you would like to find out more about our security measures, please contact us

6.10 Cookies

Sound and Music uses 'cookies' across its platforms for collecting user information from our website, to allow us to assess the level of use of the website at any time and to generating website statistics to enable us to review, improve and develop our services.

Cookies may collect or store users' Internet Protocol' addresses, which are automatically recognised by the webserver, and session information such as the duration of the visit and the type of browser used.

Cookies are files stored in your browser and are used by most websites to help personalise your web experience. Some features on this site will not function if you do not allow cookies.

Such information is only used for system administration of that platform or website, to compile statistics, and to review use and the effectiveness of that platform or website.

We use the following cookies, on the following platform, for the following purposes: www.soundandmusic.org

Cookies are files stored in your browser and are used by most websites to help personalise your web experience. Some features on this site will not function if you do not allow cookies.

Compliance Cookie - this cookie allows us to know whether or not you have given consent to the use of cookies and therefore do not need to be presented with this consent request message again

Analytics Cookies - these cookies allow us to count page visits and traffic sources so we can measure and improve the performance of our site, using a service provided by Google Analytics

Session Cookies - these cookies store temporary information to enable site functionality. They are automatically deleted when you close your browser

Third Party Cookies - these cookies may be set through our website by other companies. Data may be collected by these companies that enable them to serve up adverts on other sites that are relevant to your interests

These might include:

Google Cookies Facebook Cookies YouTube Cookies

You may **disable cookies** either by editing your user details, or completely blocking cookies in your browser, or by setting up a specific block for cookies in your browser against this platform, but if you do so you will not be able to log in to access your profile, you will not be contributing to Sound and Music's data regarding use of the system (which is used to improve your experience in the future) and we will not be able to maintain your interface preferences. For a comprehensive list of the specific cookies we use on this site, please visit https://soundandmusic.org/cookies-and-privacy-policy/.

www.britishmusiccollection.org.uk

The British Music Collection platform uses the following cookies:

- **Drupal cookies** to remember your interface preferences
- **User login cookie** to remember your preferences when you log in, post content or opportunities and to remember you are logged in
- **Google Analytics cookies** to collect data on the use of the platform to inform future developments to improve your experience

• **Mailing list opt-in offered cookie** – to ensure that you don't get offered the mailing list 'opt-in' if you have already had it

You may **disable cookies** either by editing your user details, or completely blocking cookies in your browser, or by setting up a specific block for cookies in your browser against this platform, but if you do so you will not be able to log in to access your profile, you will not be contributing to Sound and Music's data regarding use of the system (which is used to improve your experience in the future) and we will not be able to maintain your interface preferences.

www.minuteoflistening.org

Minute of Listening uses the following cookies:

- Wordpress cookies to track your session when you log in to enable the site to identify you and serve you content and allow you access to your account
- **User login cookie** to remember your preferences when you log in and to remember you are logged in
- **Google Analytics cookies** to collect data on the use of the platform to inform future developments to improve your experience
- **Woocommerce cookies** to enable users to access and interact with the platforms online shop and payment features

You may **disable cookies** either by completely blocking cookies in your browser, or by setting up a specific block for cookies in your browser against this platform, but if you do so you will not be able to log in to access your profile, you will not be contributing to Sound and Music's data regarding use of the system (which is used to improve your experience in the future) and we will not be able to maintain your interface preferences.

https://musicpatron.com

Cookies are files stored in your browser and are used by most websites to help personalise your web experience. Some features on this site will not function if you do not allow cookies.

- **Compliance Cookie** this cookie allows us to know whether or not you have given consent to the use of cookies and therefore do not need to be presented with this consent request message again
- Analytics Cookies these cookies allow us to count page visits and traffic sources so we can measure and improve the performance of our site, using services provided by Google Analytics and HotJar
- **Session Cookies** these cookies store temporary information to enable site functionality. They are automatically deleted when you close your browser
- Third Party Cookies these cookies may be set through our website by other
 companies. Data may be collected by these companies that enable them to
 serve up adverts on other sites that are relevant to your interests.

These might include (but not limited to):

- ConvertKit Cookies
- GoCardless Cookies
- Facebook Cookies
- Google Cookies
- Stripe Cookies
- YouTube Cookies

You may disable cookies either by editing your user details, or completely blocking cookies in your browser, or by setting up a specific block for cookies in your browser against this platform, but if you do so you will not be able to log in to access your profile, you will not be contributing to Sound and Music's data regarding use of the system (which is used to improve your experience in the future) and we will not be able to maintain your interface preferences. For a comprehensive list of the specific cookies we use on this site, please visit https://soundandmusic.org/cookies-and-privacy-policy/

6.11 Your Rights

You have the right to ask us to confirm whether Sound and Music is processing information about you, and to request access to this information ('right of access').

You may ask us, or we may ask you, to rectify information you or we think is inaccurate, and you may also ask us to remove information which is inaccurate or complete information which is incomplete ('right to rectification').

If you inform us that your personal data is inaccurate, Sound and Music will inform relevant third parties with whom we have shared your data so they may update their own records.

Sound and Music want to ensure that your personal information is accurate and up to date.

If any of the information that you have provided us with changes, for example if you change your email address, name, payment details, or if you wish to cancel your registration, please contact us

You have a right to obtain your personal data from us and reuse it for your own purposes, perhaps for another service, without hindering the usability of the data ('right of portability').

This right does not apply where processing is necessary for the performance of a task carried out in the public interest or in the exercise of official authority vested in us.

You have a right to seek the erasure of your data (often referred to as the 'right to be forgotten').

You may wish to exercise this right for any reason, for example where it is no longer necessary for us to continue holding or processing your personal data you may withdraw your consent.

You should note that we are entitled to and reserve the right to retain your data for statistical purposes. This right is not absolute, as we may need to continue processing this information, for example, to comply with our legal obligations, or for reasons of public interest.

You have a right to ask us to restrict our processing of your information ('right to restriction') if:

- you contest its accuracy, and we need to verify whether it is accurate
- the processing is unlawful, and you ask us to restrict use of it instead of erasing it
- we no longer need the information for the purpose of processing, but you need it to establish or defend legal claims
- you have objected to processing of your information being necessary for the
 performance of a task carried out in the public interest, or for the purposes
 of our legitimate interests. The restriction would apply while we carry out a
 balancing act between your rights and our legitimate interests
- you exercise your right to restrict processing, we would still need to process your information for the purpose of exercising or defending legal claims, protecting the rights of another person or for public interest reasons.

You have a right to prevent us from processing your data for the purposes of marketing.

If you would like to exercise any of your rights above, please let us know using the contact details at the end of this **Privacy Policy**.

Sound and Music will act in accordance with your instructions as soon as reasonably possible and there will be no charge.

You have a right to report any of your concerns about our use of your data to the Information Commissioner's Office.

You may do so by calling their helpline at: 0303 123 1113

6.12 Acknowledgement

By using any of Sound and Music's platforms, website and services you acknowledge that you have read the terms of this **Privacy Policy** and that you consent to the collection of information from you and use of such information as described in the related Policies.

6.13 Changes to our Privacy Policies

Any changes Sound and Music makes to any of our Privacy Policies in the future will be posted on the relevant platform and where appropriate notified to you by e-mail.

7 Compliance with other Data Protection Principles

Purpose limitation

Personal data may only be processed for the specific purposes notified to the individual when the data was first collected or for any other purposes specifically permitted by the GDPR. This means that personal data must not be collected for one purpose and then used for another. If it becomes necessary to change the purpose for which the data is processed, the individual must be informed of the new purpose before any processing occurs.

Data minimisation

Personal data should only be collected to the extent that it is required for the specific purpose notified to the individual. Any data which is not necessary for that purpose should not be collected in the first place.

Accuracy

Personal data must be accurate and kept up to date. Steps should therefore be taken to check the accuracy of any personal data at the point of collection and at regular intervals afterwards, where it is practicable to do so. Inaccurate or out-of-date data should be destroyed.

Storage limitation

Personal data should not be kept longer than is necessary for the purpose. This means that data should be destroyed or erased from our systems when it is no longer required. For guidance on how long certain data should be kept before being destroyed, please see the table at Part 5 above.

8 Transfer limitations

The GDPR restricts data transfers to countries outside the EEA in order to ensure that the level of data protection afforded to individuals under the GDPR is not undermined.

You transfer personal data originating in one country across borders when you transmit, send, view or access that data in or to a different country.

Sound and Music may only transfer Personal Data outside the EEA if one of the following conditions applies:

- the European Commission has issued a decision confirming that the country to which we transfer the personal data ensures an adequate level of protection for the data subjects' rights and freedoms; or
- appropriate safeguards are in place such as standard contractual clauses approved by the European Commission

9 Third party platforms

In order to deliver its programmes, projects, activity and services Sound and Music uses 'Third Party' platforms; that are recognised, trusted and regularly reviews their delivery and methods.

Sound and Music aims to work with reputable services and those who share an open and transparent ethos.

10 Key risks

Sound and Music has identified the following potential risks which this **Data Protection Policy and Privacy Policy** has been designed to address:

- Breach of confidentiality (information being accessed inappropriately)
- Insufficient clarity about the range of uses to which data will be used leading to Data Subjects being insufficiently informed
- Failure to offer choice about data use when appropriate
- Breach of security by allowing unauthorised access
- Failure to establish efficient systems of managing changes leading to personal data being outdated
- Harm to individuals if personal data is not up to date

11 Governance

Data protection, and the **Data Protection Policy and Privacy Policy** are the responsibility of the <u>Data Protection Officer</u> and the <u>Chief Executive of Sound and Music</u>.

Sound and Music's <u>Board of Trustees</u> recognises its overall responsibility for ensuring that the organisation complies with its legal obligations and reviews the Policy annually.

All staff and freelance parties are required to read, understand and accept this **Data Protection Policy** and apply them to any data they handle in the course of their work at part of the Staff Handbook.

If a member of Sound and Music's team receives an external complaint relating to Sound and Music's use of personal data they are required to:

• If the complaint is that the personal data is inaccurate, inform the complainant that it shall be rectified as soon as possible, update the record and notify your line manager

Significant breaches of this **Data Protection and Privacy Policy** will be handled under Sound and Music's disciplinary procedures.

12 Confidentiality and disclosure requests

Where anyone within Sound and Music feels that it would be appropriate to disclose personal data for reasons not covered by the **Data Protection Policy**, or where an official disclosure request is received, this will only be done with the authorisation of the Chief Executive (or, in the absence of the Chief Executive, the Chair of Trustees).

All such disclosures will be documented.

13 Communication of the Policy

The **Data Protection Policy and Privacy Policy** is published on the Sound and Music website and is available for all team members at induction and via the Staff Handbook.

14 Data subject rights

Personal data must be processed in line with individuals' rights.

Under the GDPR, individuals have a right to:

- Request access to any data held about them by a data controller. This is known as a subject access request, or a SAR. For details on how SAR's should be handled, please refer to the specific section below
- Prevent the processing of their data for direct-marketing purposes
- Ask to have inaccurate data amended
- Prevent processing that is likely to cause damage or distress to themselves or anyone else

Any member of staff who receives a request from a data subject for access to their personal data <u>must</u> refer this immediately to the <u>Data Protection</u> <u>Officer</u>

14. 1 Subject access requests

Sound and Music is committed to providing information about individuals' personal data and usage on request.

The organisation will aim to provide any information within a 28-day period unless otherwise agreed.

Any personal data requests will be handled in the first instance by the <u>Data Protection</u> <u>Officer</u> Sound and Music will not charge for Data Protection requests.

All requests must adhere to the following:

- Personal data subject access requests must be in writing
- All staff and freelance parties are required to pass on anything which might be
 a subject access request to the <u>Data Protection Officer</u> without delay and
 within two working days of receiving the request at the most
- Where the individual making a subject access request is not personally known their identity will be verified before handing over any information
- The required information will be provided via email or post unless the applicant makes a specific request to be given supervised access in person

14.2 Consent

Personal data and sensitive personal data will only be made public with the full and informed consent of the individuals, and identification may be requested by Sound and Music, this includes photographs, videos and audio content.

Whenever data is used for any marketing purpose, this purpose will be made clear, and individuals will be given a clear 'opt out'.

15 External complaints

If a member of Sound and Music's team receives an external complaint relating to Sound and Music's use of personal data, they are required to:

- If the complaint is that the personal data is inaccurate, inform the complainant that it shall be rectified as soon as possible, update the record and notify your line manager:
 - for a complaint of a more serious nature, including any allegation of misuse of personal data, inform your line manager who should refer to the <u>Data Protection Officer</u> immediately
 - Requests for information: any member of staff who receives a written request (including by e-mail) for access to personal data should forward it to the <u>Data Protection Officer</u> immediately and inform their line manager that they have done so
 - If an individual makes a verbal request for access to their personal data, they should be asked to put their request in writing and told that Sound and Music will require proof of their identity before dealing with such requests

All requests must be logged and reviewed by the <u>Data Protection Officer</u> and Chief Executive annually, in order to inform this policy.

16 Contacting Sound and Music

Please address requests and questions about the **Data Protection or Privacy Policy** contact us at:

The Data Protection Officer Sound and Music Derbyshire St London E2 6HG

Email: info@soundandmusic.org

The Organisation for New Music and Sound (Trading as Sound and Music)

A company limited by guarantee registered in England under number 6581022